Unveiling Success:

Insights & Benchmarks from the Top 30 and P2P Events



Γim Brack **⊘ funraisin**



Marcus Blease



Fundraisers aren't data.

Your cause is more than the numbers.

Averages can be deceptively unhelpful



The average fundraising amount per 'active' event participant



The average number of donations per 'active' event participants





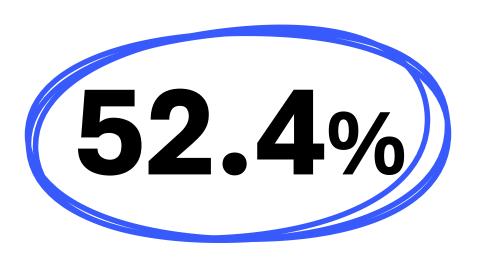
Will these vary by event format?
By audience?
Challenge type?
Cause type?



The average fundraising amount per 'active' event participant



The average number of donations per 'active' event participants



'Activation' rate (participants with a donation)







'Activation' rate (participants with a donation)









Your best benchmark, to an extent, is yourself... Your audience, your brand, your value proposition



But...

But...

Relevant context is helpful...

"Are we on the right track?"

"How can we get more?"

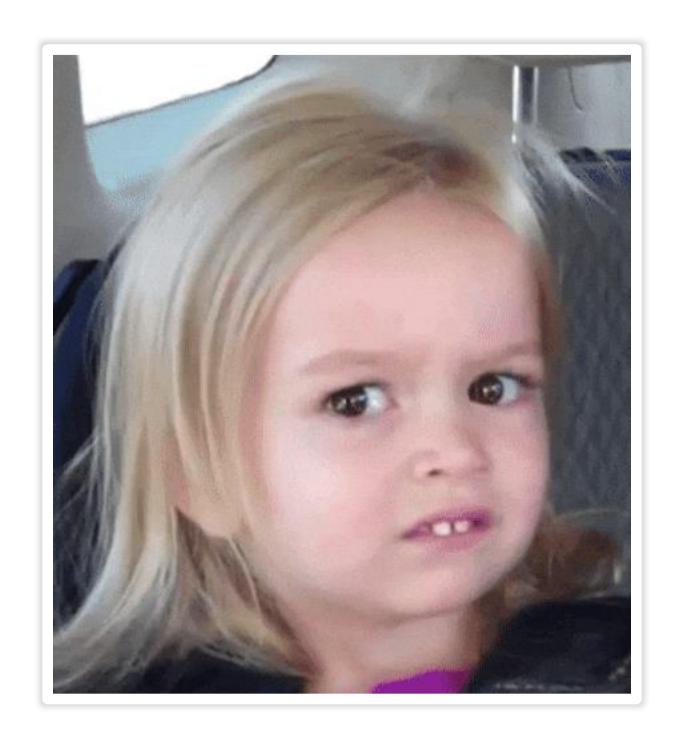
Most importantly...
where should we focus
and what are our
opportunities?





50,

It's time for maths







AMOUNT RAISED

100% of what you raise









Avg. DONATION AMOUNT

AMOUNT RAISED



100% of what you raise

But we're not talking about appeals





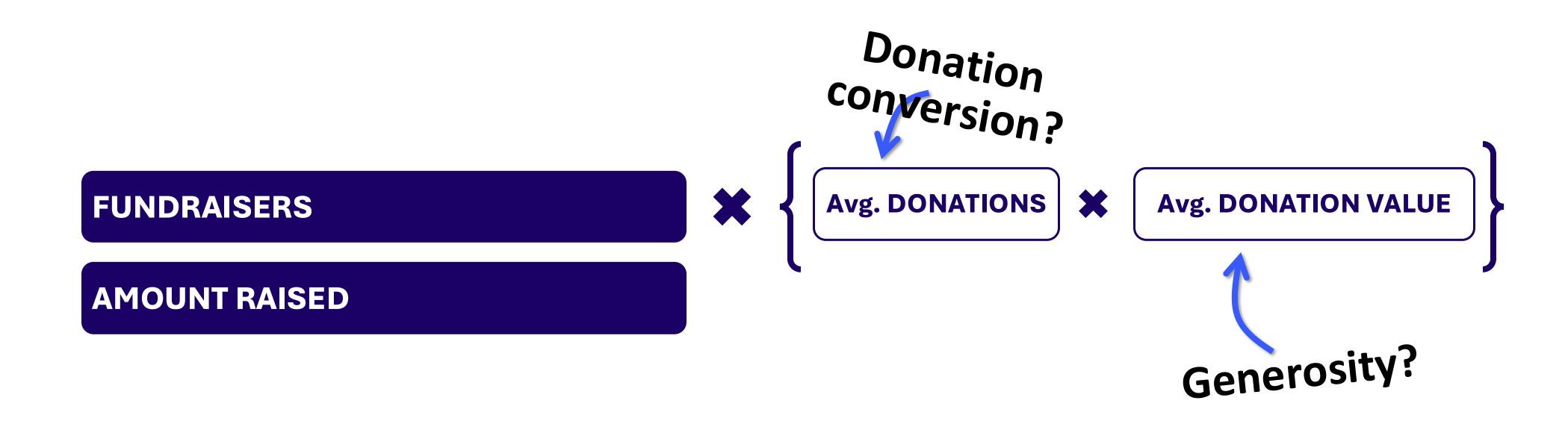
FUNDRAISERS



Avg. FUNDS RAISED













COMPLETED REGISTRATIONS

×

ACTIVATION %

FUNDRAISERS



Avg. DONATIONS



Avg. DONATION VALUE









ACTIVATION %

FUNDRAISERS



Avg. DONATIONS

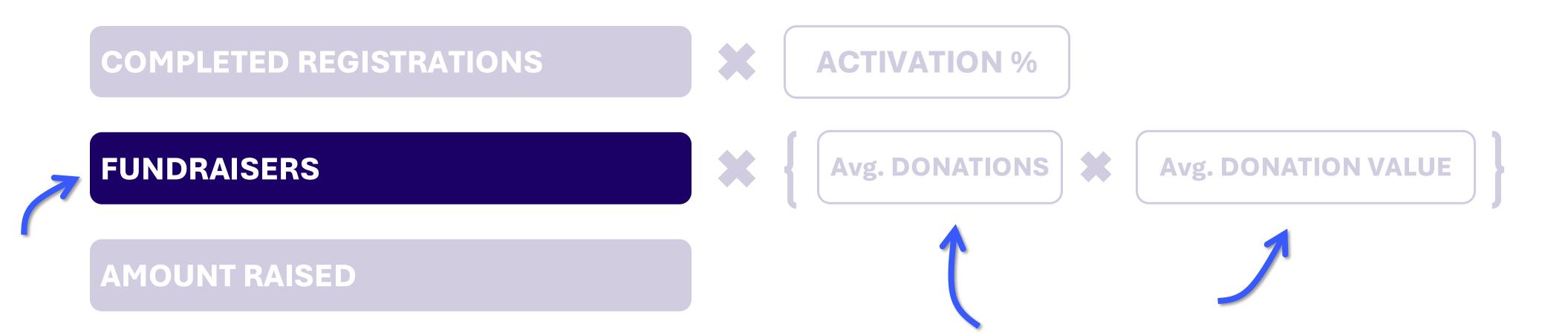


Avg. DONATION VALUE















COMPLETED REGISTRATIONS



ACTIVATION %



FUNDRAISERS



Avg. DONATIONS



Avg. DONATION VALUE









COMPLETION %

COMPLETED REGISTRATIONS



ACTIVATION %

FUNDRAISERS



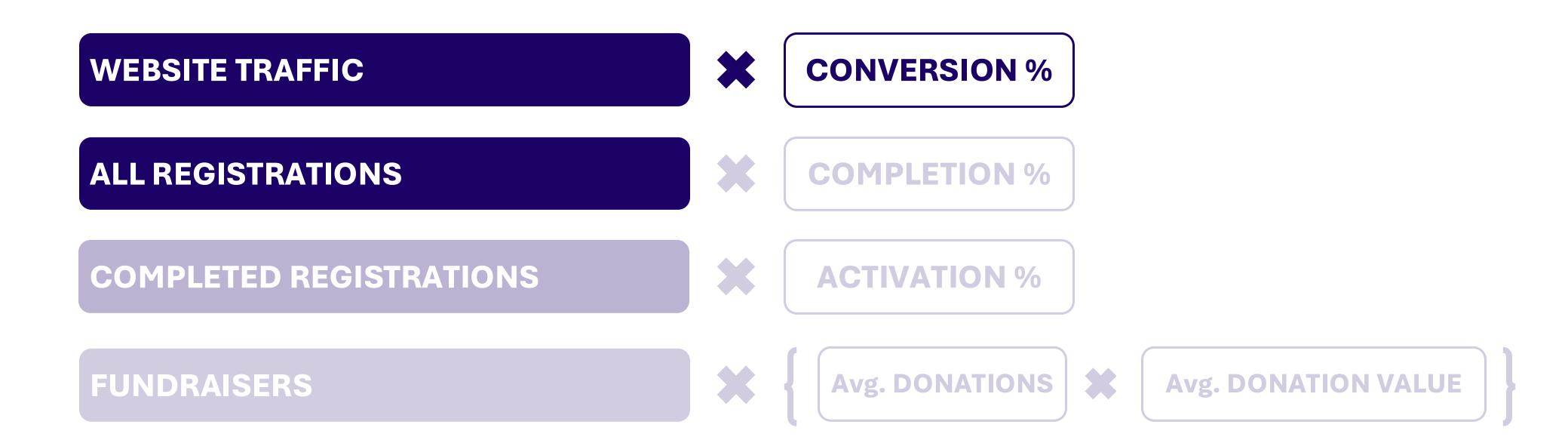
Avg. DONATIONS



Avg. DONATION VALUE

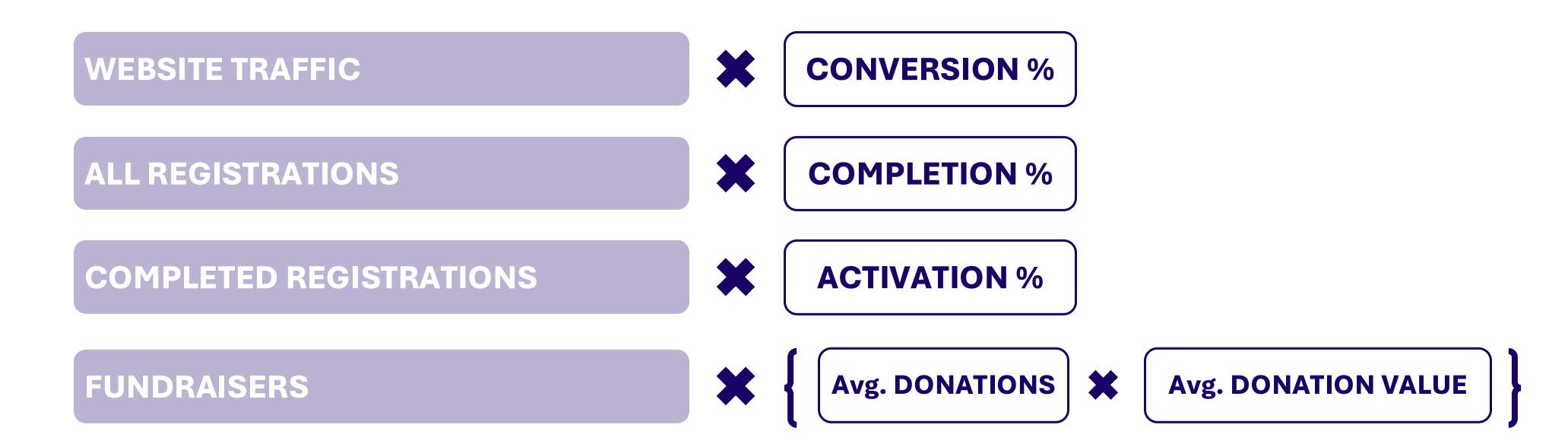


















Let's take a look at P2P in ANZ

Common meaning

Virtual Events A virtual event that is participant organised, this can be a physical challenge, novelty, abstain, host etc

Physical Events An event that the charity organises and the participant attends

FB Challenges A virtual event that is wholly contained within Facebook, undertaken or organised by the participant

Hosted Where seperated out, this is where the host organises an event and invites guests

Cause The area mission related to the organisation's work

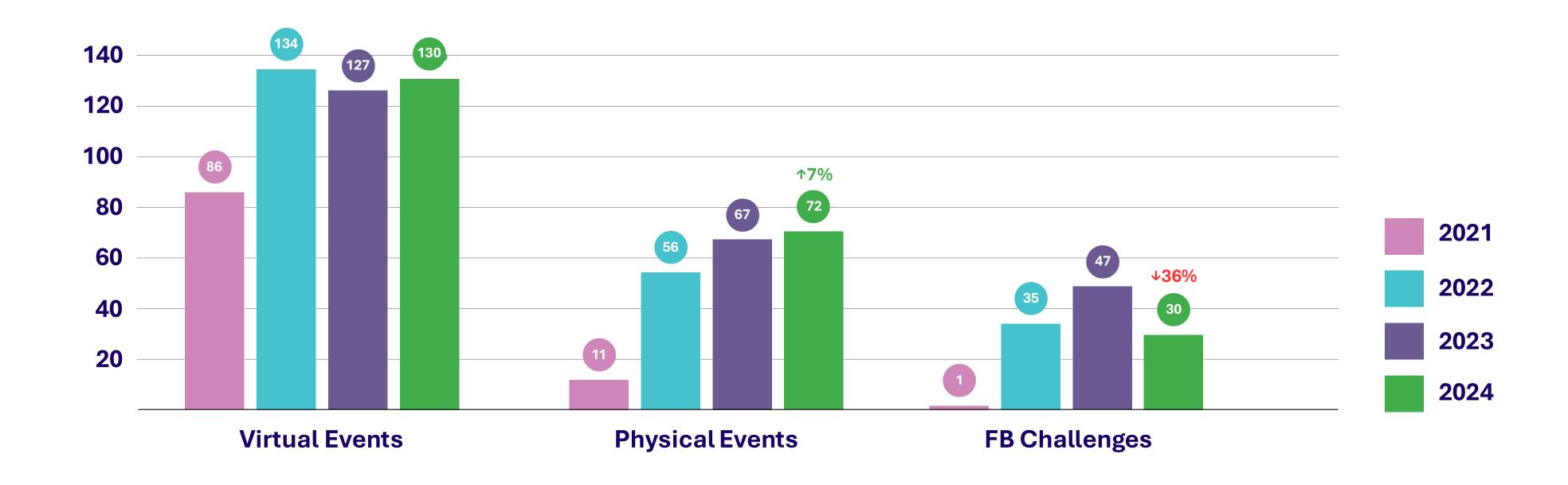
Proposition What the event asks the participant to do

Revenue figures may not include all offline funds if they weren't publicly entered into websites.





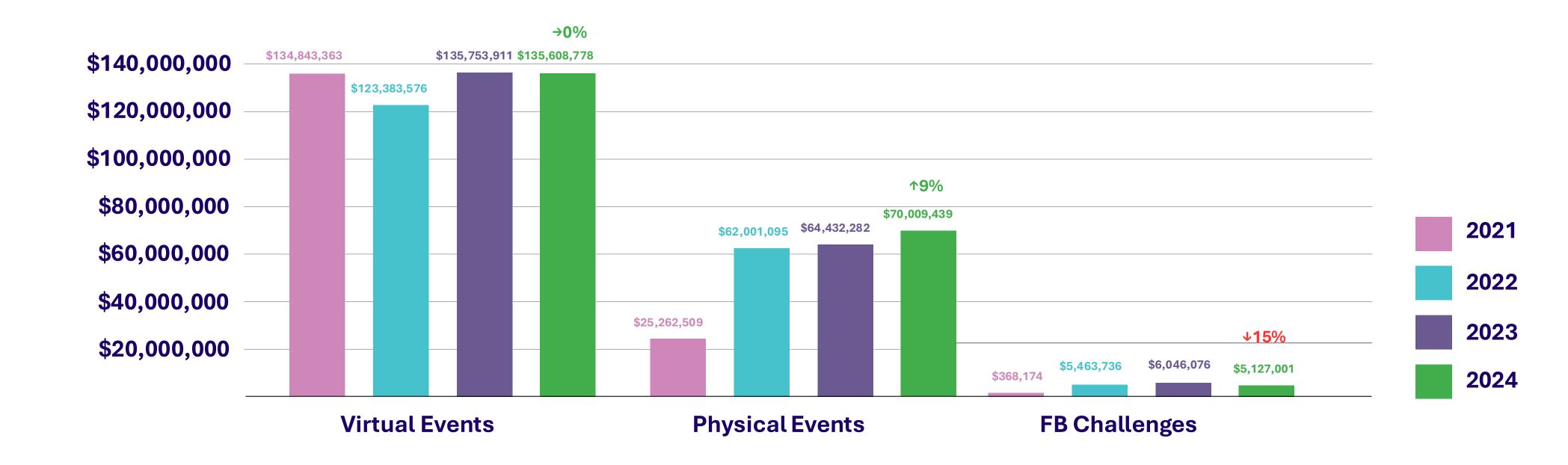
Whole of P2P Events Market - Volume







Whole of P2P Events Market - Revenue







Whole of P2P Events Market - Volume By Month

All P2P Events								
Month	Volume 23	Volume 24	Volume Variance					
January	0	0	0%					
February	9	10	11%					
March	37	32	-14%					
April	16	10	-38%					
May	35	35	0%					
June	18	19	6%					
July	5	9	80%					
August	20	19	-5%					
September	26	29	12%					
October	45	45	0%					
November	26	22	-15%					
December	4	2	-50%					
Year	241	232	-4%					





Whole of P2P Events Market - Revenue By Month

All P2P Events							
Month	Total Raised 23		Tota	al Raised 24	Revenue Variance		
January	\$	-	\$	-	0%		
February	\$	6,744,108	\$	5,281,388	-22%		
March	\$	35,648,582	\$	36,145,687	1%		
April	\$	3,822,919	\$	3,116,461	-18%		
May	\$	33,404,032	\$	33,947,783	2%		
June	\$	30,254,861	\$	29,019,728	-4%		
July	\$	9,912,656	\$	9,086,558	-8%		
August	\$	15,989,268	\$	16,654,084	4%		
September	\$	23,671,243	\$	24,747,620	5%		
October	\$	36,921,871	\$	41,186,998	12%		
November	\$	7,529,002	\$	8,643,229	15%		
December	\$	2,333,727	\$	3,123,474	34%		
Year	\$	206,232,269	\$	210,953,010	2%		





All Virtual Events – By Month

Total Revenue from Events by Type						
ALL P2P Events		Virtual				
Month		2023		2024	Variance	
January	\$	-		_	0%	
February	\$	6,300,122	\$	4,438,750	-30%	
March	\$	25,869,818	\$	24,622,819	-5%	
April	\$	728,348	\$	527,005	-28%	
May	\$	20,628,413	\$	22,058,004	7%	
June	\$	17,264,880	\$	15,952,958	-8%	
July	\$	8,129,936	\$	7,792,832	-4%	
August	\$	10,411,477	\$	11,186,228	7%	
September	\$	18,527,820	\$	18,468,352	0%	
October	\$	21,798,523	\$	23,469,611	8%	
November	\$	3,585,230	\$	4,176,537	16%	
December	\$	2,333,727	\$	3,123,474	34%	
Year	\$	135,578,294	\$	135,816,570	0%	





All Physical Events - By Month

Total Revenue from Events by Type						
ALL P2P Events		Physical				
Month		2023		2024	Variance	
January	\$	-	\$	-	0%	
February	\$	-	\$	-	0%	
March	\$	8,782,837	\$	10,805,219	23%	
April	\$	2,219,645	\$	2,304,764	4%	
May	\$	12,071,650	\$	11,443,627	-5%	
June	\$	12,615,032	\$	12,780,191	1%	
July	\$	864,974	\$	655,785	-24%	
August	\$	5,325,369	\$	4,767,856	-10%	
September	\$	4,629,174	\$	6,038,912	30%	
October	\$	14,712,811	\$	17,363,082	18%	
November	\$	3,210,790	\$	3,850,003	20%	
December	\$	_	\$	_	0%	
Year	\$	64,432,282	\$	70,009,439	9%	





All Facebook Challenges - By Month

Total Revenue from Events by Type						
ALL P2P Events		Facebook Challenges				
Month		2023		2024	Variance	
January	\$	-	\$	-	0%	
February	\$	443,986	\$	842,638	90%	
March	\$	995,927	\$	717,649	-28%	
April	\$	842,216	\$	284,692	-66%	
May	\$	703,969	\$	446,152	-37%	
June	\$	374,949	\$	286,579	-24%	
July	\$	891,360	\$	637,941	-28%	
August	\$	252,422	\$	700,000	177%	
September	\$	222,111	\$	240,356	8%	
October	\$	410,537	\$	354,305	-14%	
November	\$	732,982	\$	616,689	-16%	
December	\$	175,617	\$		0%	
Year	\$	6,046,076	\$	5,127,001	-15%	





Repeating Virtual Events – P2P campaigns that ran in 2023 and again in 2024

Total Revenue from Repeating Events ONLY that ran in							
2023 AND AGAIN in 2024							
Repeating Events		Virtual					
Month		2023 2024 Variance					
January	\$	-		_	0%		
February	\$	6,101,287	\$	4,407,056	-28%		
March	\$	25,402,912	\$	24,530,561	-3%		
April	\$	543,796	\$	496,428	-9%		
May	\$	19,983,879	\$	20,874,636	4%		
June	\$	17,178,132	\$	15,094,595	-12%		
July	\$	8,129,936	\$	7,145,979	-12%		
August	\$	8,442,834	\$	9,632,024	14%		
September	\$	18,746,939	\$	17,622,329	-6%		
October	\$	20,736,061	\$	20,411,032	-2%		
November	\$	2,218,327	\$	2,641,013	19%		
December	\$	2,333,727	\$	3,123,474	34%		
Year	\$	129,817,830	\$	125,979,127	-3%		





Repeating Physical Events – P2P campaigns that ran in 2023 and again in 2024

Total Revenue from Repeating Events ONLY that ran in 2023 AND AGAIN in 2024							
Repeating Events		Physical					
Month		2023		2024	Variance		
January	\$	-	\$	_	0%		
February	\$	-	\$	_	0%		
March	\$	8,637,474	\$	10,167,241	18%		
April	\$	2,080,906	\$	1,956,676	-6%		
May	\$	10,493,454	\$	10,248,413	-2%		
June	\$	12,732,224	\$	12,749,589	0%		
July	\$	883,636	\$	655,785	-26%		
August	\$	462,417	\$	703,680	52%		
September	\$	5,838,501	\$	6,038,912	3%		
October	\$	14,987,879	\$	16,794,196	12%		
November	\$	3,011,009	\$	3,097,761	3%		
December	\$	-	\$	-	0%		
Year	\$	59,127,500	\$	62,412,253	6%		





Whole P2P market summary - 2024 vs. 2023...

The number of overall P2P events dropped 4%

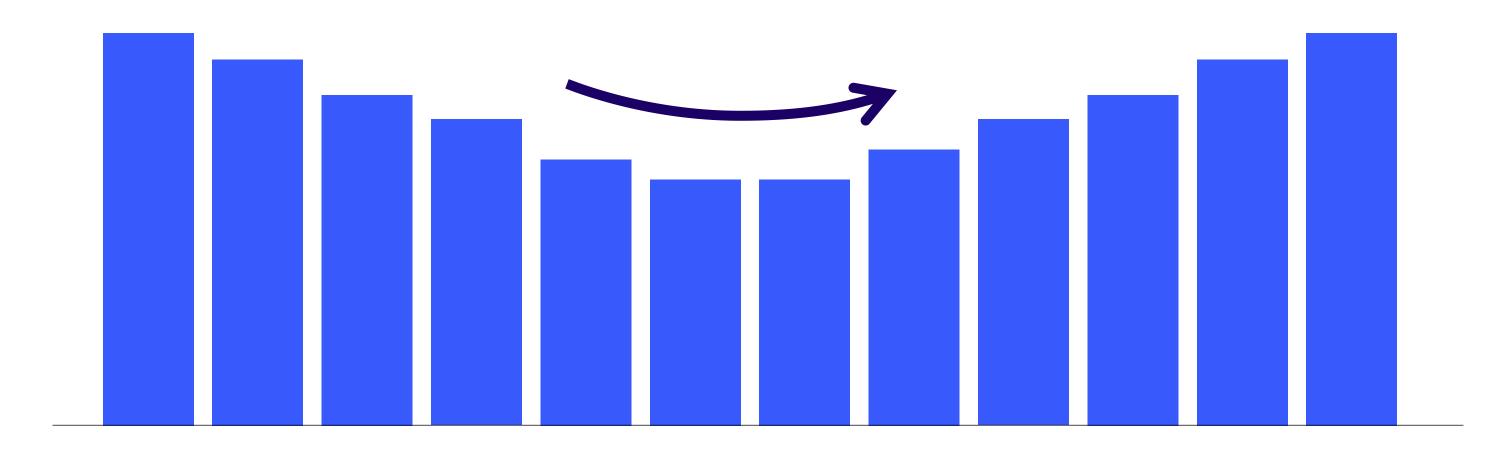
1200

Revenue for the overall P2P events market increased by 2%





Whole P2P market summary - 2024 vs. 2023...



The first half of 2024 saw significant year on year declines across the market and the second half gains





Whole P2P market summary - 2024 vs. 2023...



Virtual events revenue held steady across the year with 0% change



Virtual repeating events declined by 3% across 2024





Whole P2P market summary - 2024 vs. 2023...

1900

2024 was a positive year for physical events with 9% growth

1690

Physical repeating events increased by 6% across 2024





Whole P2P market summary - 2024 vs. 2023...



Facebook Challenges reduced by a third in volume

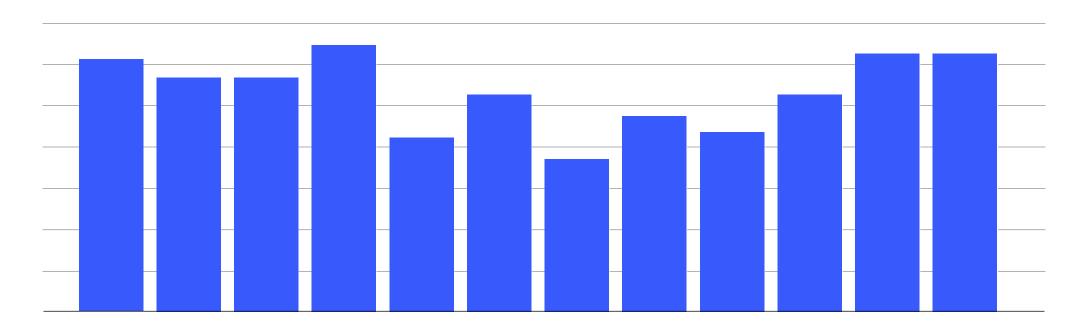


and overall revenue declined by 15%





Whole P2P market summary - 2024 vs. 2023...



Growth or decline has not been even – 2024 has been a highly variable year for different events.





Australia & New ZealandTop 30 P2P Events for 2024







Data caveat





Collectively raised \$143m





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Which was an increase of 1% on what the same events raised during 2023





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This was 70% of the total raised from P2P events from 232 number of campaigns





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13% of the volume raised 70% of the revenue





Collectively raised \$143m

Which was an increase of 1% on what the same events raised during 2023

This was 70% of the total raised from P2P events from 232 number of campaigns

13% of the volume raised 70% of the revenue

From the top 30, each raised of average \$4.7m





17 (56%) of the top 30 events experienced growth in 2024





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This was down from **18 (60%)** in 2023.





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13 (44%) of the top 30 events declined in 2024





17 (56%) of the top 30 events experienced growth in 2024

This was down from **18 (60%)** in 2023.

13 (**44%**) of the top 30 events declined in 2024

This was up from **12 (40%)** in 2023.





~675K participants collectively





~675K participants collectively

Which was +4-5% on the total number of participants during 2023





~675K participants collectively

Which was **+4-5%** on the total number of participants during 2023

Guesstimate this was $\sim 50\%$ of the total number of participants from P2P events

























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Cancer Council 7 Bridges Walk



















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Which campaigns and organisations made it to the top 30 for Australia and New Zealand for 2024?





Let's showcase the top 15







2023 - No. 17 \$2.55m 1 29%





\$3.32m

2023 - No. 12 \$3.72m **↓11**%





\$3.46m

2023 - No. 12 \$3.66m ↓5%





\$3.7m

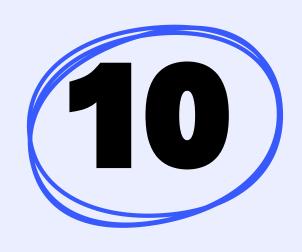
2023 - No. 16 \$3.2m 16%





\$3.73m

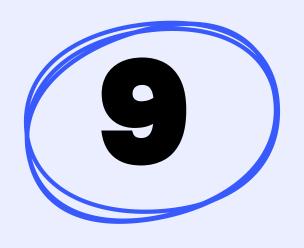
2023 - No. 10 \$5.19m ↓28%





\$4.4m

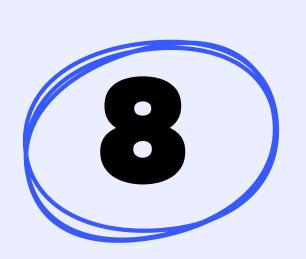
2023 - No. 14 \$3.5m \(\dagger 26\)%





\$4.8m

2023 - No. 10 \$5m \(\psi\)4%





\$5.99m

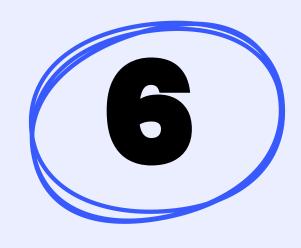
2023 - No. 9 \$5.24m \(\dagger 14\)%





\$6.54m

2023 - No. 7 \$7.92m ↓17%





\$6.99m

2023 - No. 6 \$7.93m ↓12%





\$8.66m

2023 - No. 5 \$8.7m \(\psi\)1%





\$10.33m

2023 - No. 4 \$8.8m \(\) \(16\)\(\)





\$11.77m

2023 - No. 3 \$12.9m ↓9%





\$12.25m

2023 - No. 2 \$14.6m ↓16%







2023 - No. 1 \$14.8m \(\dagger 11\)%

The Top 30 for 2024 (Australia & New Zealand) were...





















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Starlight SUPER SWIM



















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BREAST CANCER

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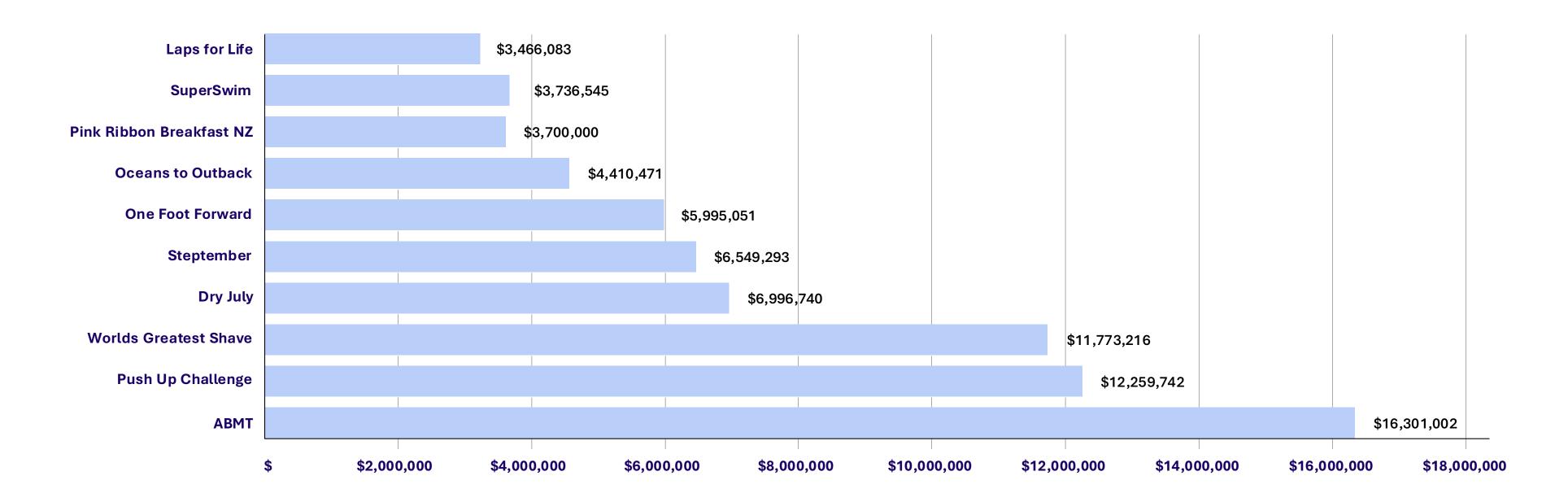
The 2024 Top 30 – Revenue

Event	Charity	Activity	2023	2024	23 vs. 24 Variance
ABMT	Cancer Council	Hosted	\$14,603,000	\$15,995,000	10%
Push Up Challenge	Lifeline / Push Up / Headspace	Push Up	\$14,625,893	\$12,259,742	-16%
Worlds Greatest Shave	Leukaemia Foundation	Shave	\$12,978,577	\$11,773,216	-9%
Cancer200	Perkins	Cycling	\$8,885,401	\$10,330,320	16%
CEO SO	SVDP	Sleep Rough	\$8,786,882	\$8,661,093	-1%
Dry July	Dru July Foundation + Others	Give Up	\$7,937,282	\$6,996,740	-12%
Steptember	CPA	Steps	\$7,921,391	\$6,549,293	-17%
One Foot Forward	Black Dog	Walk	\$5,243,372	\$5,995,051	14%
Relay for Life (AU)	Cancer Council	Walk	\$5,010,018	\$4,787,105	-4%
Oceans to Outback	RFDS	Walk, Run & Cycling	\$3,525,535	\$4,410,471	25%
SuperSwim	Starlight	Swim	\$5,194,299	\$3,736,545	-28%
Pink Ribbon Breakfast NZ	Breast Cancer Foundation of NZ	Hosted	\$3,200,000	\$3,700,000	16%
Laps for Life	Reach Out Foundation	Swim	\$3,864,789	\$3,466,083	-10%
Great Cycle Challenge	CMRI	Cycling	\$3,717,784	\$3,319,501	-11%
Mothers Day Classic	NBCF & OCRF	Run	\$2,550,000	\$3,300,000	29%
Coast Trek Combined	Heart Foundation	Trek	\$4,135,515	\$3,110,000	-25%
Step up for breast cancer	NBCF	Steps	\$950,000	\$3,033,997	219%
The Longest Day	Cancer Council	Golf	\$2,147,826	\$2,930,342	36%
The March Charge	CCN	Walk & Run	\$1,944,062	\$2,823,200	45%
Bloody Long Walk (Combined)	Mito Foundation	Walk	\$3,100,000	\$2,744,544	-11%
Relay for Life NZ	Cancer Society NZ	Walk	\$2,736,520	\$2,736,520	0%
Trailwalker - Melbourne	Oxfam	Trek	\$1,282,349	\$2,484,366	94%
May50K	MS Plus	Walk & Run	\$3,335,088	\$2,428,954	-27%
Out of the Shadows	Lifeline	Walk	\$2,314,990	\$2,416,059	4%
Stars Combined	Cancer Council NSW	Dancing	\$2,200,000	\$2,403,843	9%
Memory Walk and Jog	Dementia Australia	Walk & Run	\$1,923,056	\$2,233,871	16%
7 Bridges Walk	CCN	Walk	\$2,100,000	\$2,219,189	6%
86km in March	CCI	Walk & Run	\$1,959,512	\$2,118,381	8%
Jeans for Genes	CMRI	Hosted	\$2,304,467	\$1,944,481	-16%
Remember September	Pankind	Give Up	\$1,599,842	\$1,939,986	21%
TOTALS			\$142,077,450	\$142,847,893	1%





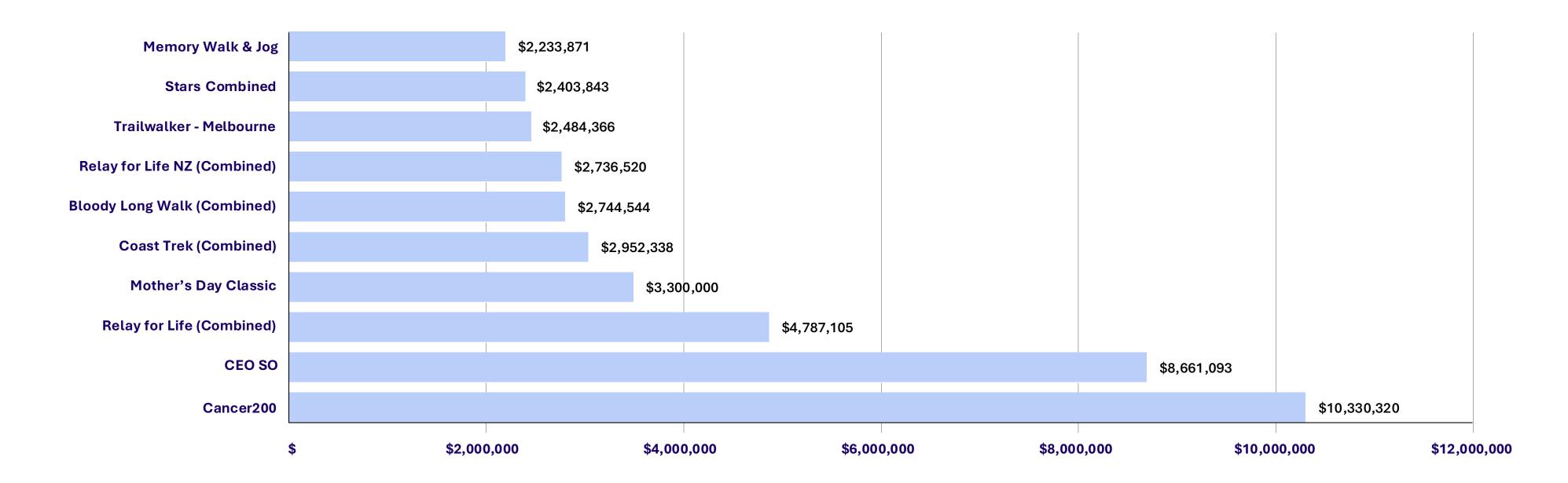
The Top 10 Virtual







The Top 10 Physical







Top 30 Events Combined Revenue 2024

\$142,847,893

Top 30 Events Combined Revenue

2023

\$141,233,831

YOY 1% increase vs. sector +2% growth







ABMT / Cancer Council

Clear improved, appealing proposition and creative

Increased **investment** in marketing

Stronger acquisition strategy, more **targeted** at key channels

Deliver hosts a stronger digital experience to solicit donations

online Workplace desire to get people into the office and **connect**.



Natalie Gibbs, Head of IG & Community, CCV

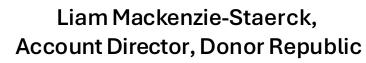






Oceans to Outback / RFDS







Katherine Rowe, Campaigns Manager, RFDS

Increased **investment** in marketing

Stronger and more diverse acquisition **strategy**

Cause-led activity gamification

New app to increase engagement

VIP and Super VIP club

Strong FB group **stewardship**

TM to **reactivate** past participants

Regional support, less competition / saturation.





Cancer 200 / The Perkins

Louisa Frigo, Account Director, Donor Republic







Paige Gibbs, CDO, Perkins

Best in class supporter **experience** and stewardship – people truly WANT to come back

Creative gamification that engages this competitive male-skewed audience

Cause **immersion** at every step of the way and at the event

VIP and Super VIP clubs

Highly segmented journey to **personalise** based on multiple factors

High Facebook Group **engagement** in the lead up

Tapping into corporate **relationships** to create larger volumes of participants from companies

Strong themes – unite, celebrate and conquer embedded throughout.





A taster of detailed Benchmark Data



There *appears* to be less events year-on-year

~2-3% less events in 2024

Looked at ~200 orgs. with 2023 events, and roughly 1/3 expanded, 1/3 maintained, 1/3 reduced





But there were more registrations per event

COMPLETED REGISTRATIONS

Average and median completed registrations up 17-18%







There were slightly more participants with donations



Activation rate change year-on-year





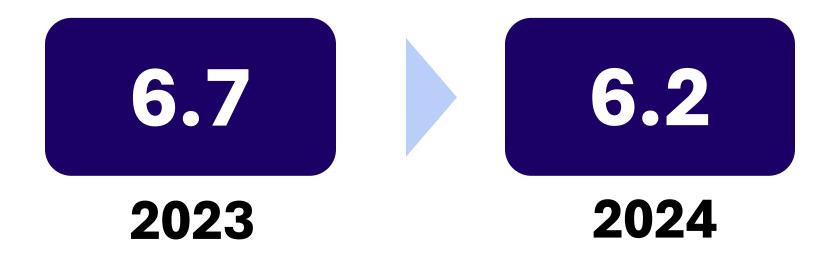
What were the changes in activation rate YoY?

	2023	2024
Physical Challenge	54.8%	53.3%
Educational	14.2%	16.5%
Social	60.1%	62.2%
Misc.	24.3%	64.1%
Physical Appearance	46.7%	53.4%
Animal Related	66.9%	66.1%
Physical Activity	62.8%	52.6%





Speaking about donations...



Avg. Donations (per active)





Speaking about donations...

	2023	2024
Physical Challenge	5.8	5.2
Educational	8.1	3.1
Social	13.2	12.5
Misc.	10.5	8.7
Physical Appearance	17.1	15.2
Animal Related	2.5	2.8
Physical Activity	6.5	9.9

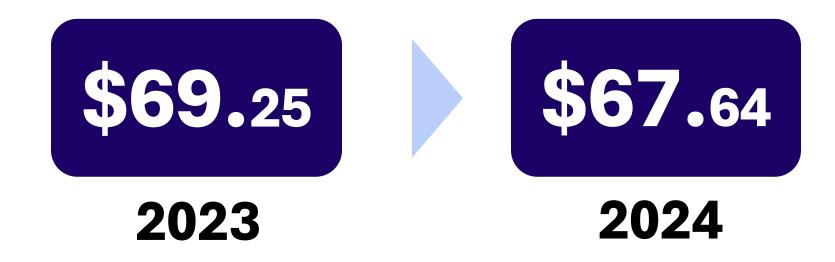




Avg. Donations (per active)



Slight decrease in the average donation value



Avg. Donation Value





Average donation values

	2023	2024
Physical Challenge	\$69.78	\$67.79
Educational	\$35.78	\$33.56
Social	\$58.12	\$53.98
Misc.	\$174.81	\$160.67
Physical Appearance	\$56.45	\$59.37
Animal Related	\$45.26	\$51.07
Physical Activity	\$70.95	\$71.03









ACTIVATION %

FUNDRAISERS



Avg. DONATIONS



Avg. DONATION VALUE

AMOUNT RAISED





Digital Marketing Benchmarking



Digital Marketing Benchmarks

Digital Marketing Benchmarks	All	Virtual	Physical	Hosted
Av. Cost per Mille (CPM)	\$10.67	\$10.17	\$11.61	\$8.71
Av. Cost per Click (CPC)	\$2.61	\$2.57	\$2.65	\$2.35
Av. Click through Rate (CTR)	0.46%	0.46%	0.47%	0.43%





Digital Marketing Benchmarks

Digital Marketing Benchmarks	All	Virtual	Physical	Hosted
Av. Cost per Acquisition (CPA)	\$50	\$38	\$71	\$45
Median CPA	\$30	\$30	\$46	\$31
Av. Cost to Recruit an Active Fundraiser	\$127	\$102	\$173	\$89





Digital Marketing Benchmarks

Digital Marketing Benchmarks	All	Virtual	Physical	Hosted
Av. Raised by Meta Recruited Active Fundraiser	\$909	\$421	\$1,567	\$707
Av. Media Spend per \$1,000 raised overall	\$124	\$110	\$149	\$48





Journey Benchmarking



Journey Benchmarking

Journey Benchmarks	All	Virtual	Physical
Av. Open Rate	51%	44%	61%
Av. Click to Open Rate (CTOR)	13%	10%	15%





Journey Benchmarking

Journey Benchmarks	All	Virtual	Physical
Av. No of dollar matches	\$1.78	\$1.72	\$2.00
Av. No of dollar match 1	\$3.98	\$4.34	\$2.73
Av. No of dollar match 2	\$2.68	\$1.48	\$2.37
Av. No of dollar match 3	\$2.25	\$0.35	\$2.25
Av. No of dollar match 4	\$2.02	\$-	\$2.02





Journey Benchmarking

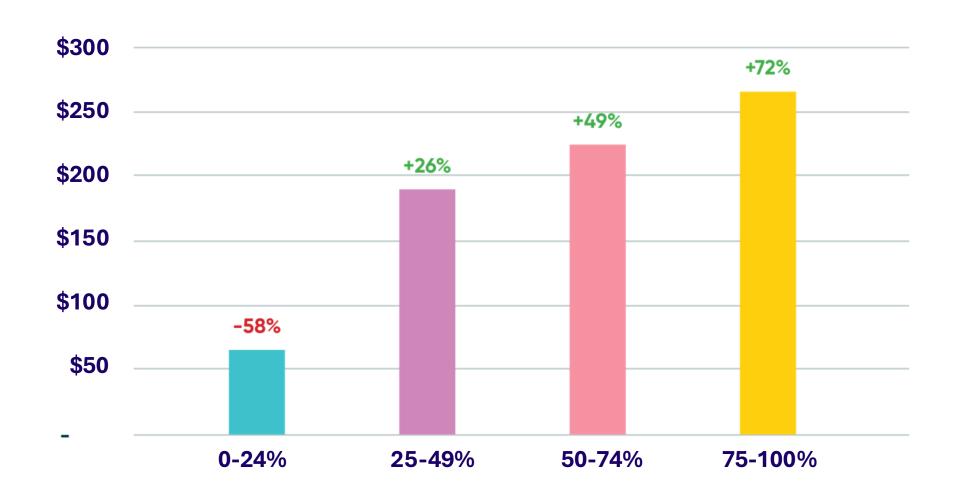
Journey Benchmarks	All	Virtual	Physical
Av. Conv. to Fundraising	56%	46%	63%
Av. Conv. to Self-Donate (of active fundraisers)	58%	54%	68%
\$ raised per 1,000 emails sent (engagement and behaviourals only)	\$15,427	\$9,633	\$25,286





Journey Benchmarking-virtual events

Average Raised by % of Emails Opened

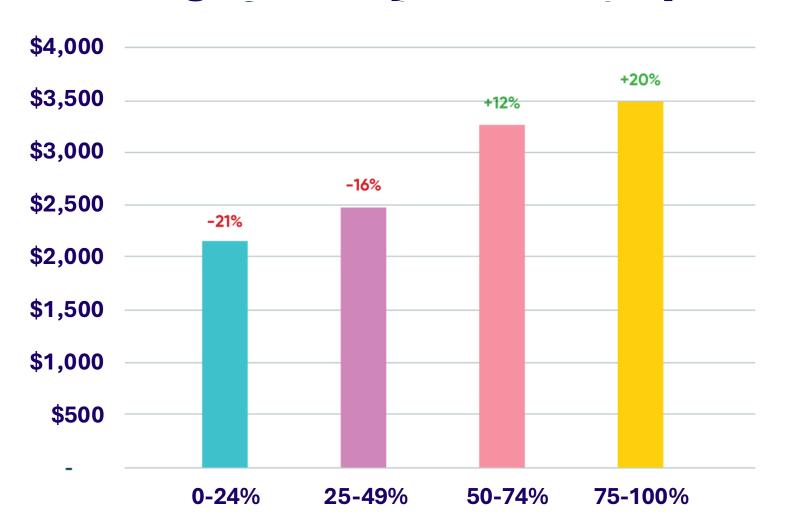






Journey Benchmarking - physical events

Average Raised by % of Emails Opened







Looking Forward



Looking Forward Levelof competition

Looking Forward

Level of competition

























Cure Cancer's Swim for a CURE

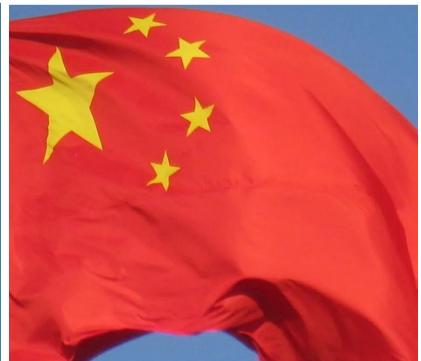




Looking Forward Trust

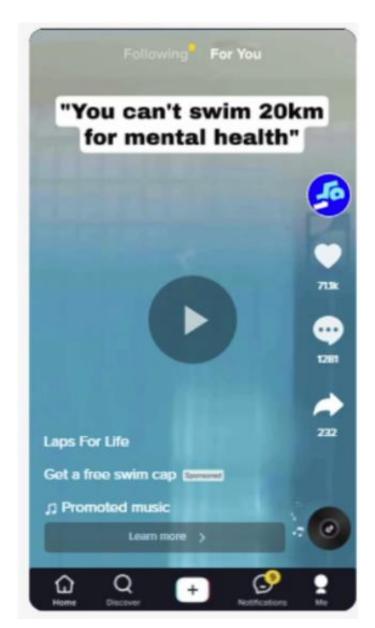
The risk and importance of diversification

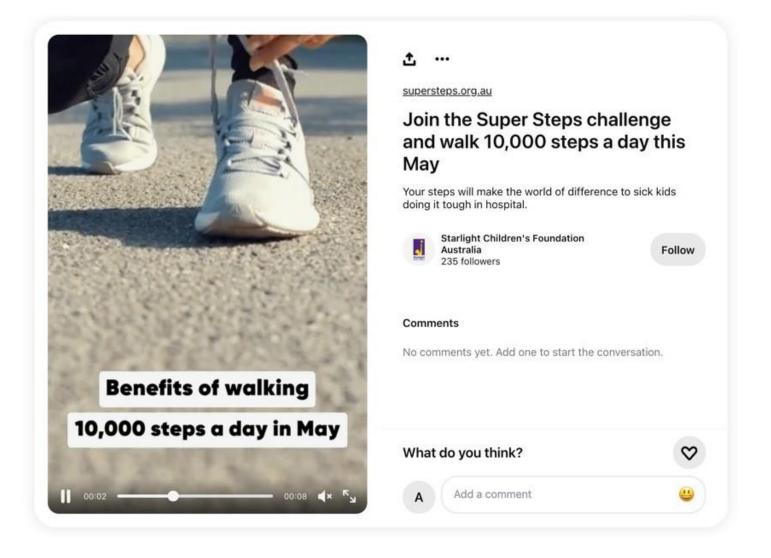


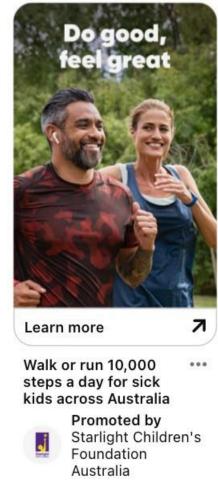


Looking Forward

Trust – the risk and importance of diversification













Looking Forward

Trust – the risk and importance of diversification



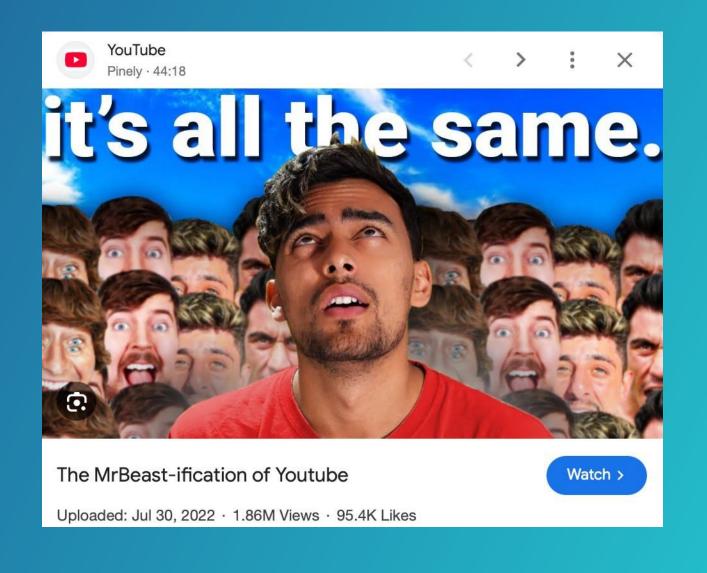




Looking Forward Creativity

Creativity will be key to acquiring participants





Looking Forward

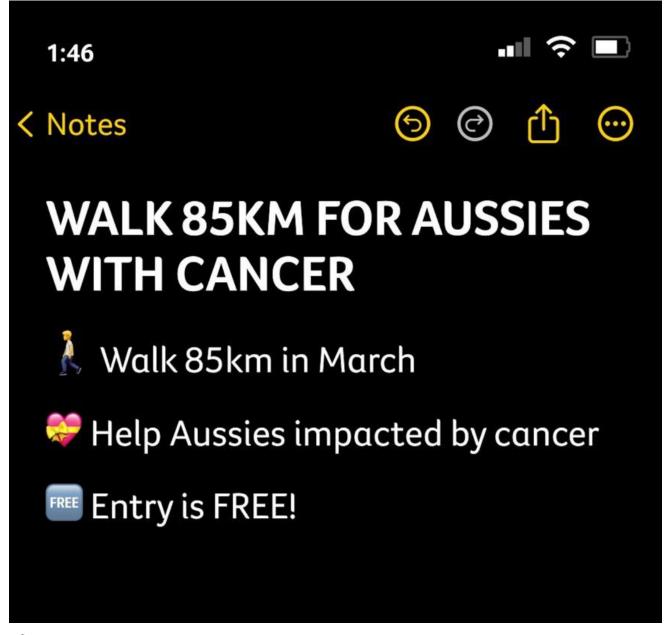
Creativity will be key to acquire participants







Creativity will be key to acquire participants









Creating a point of difference with the campaign









Creating a point of difference with the campaign









Deliver a strong participant experience – make people want to come back.







Deliver a strong participant experience – make people want to

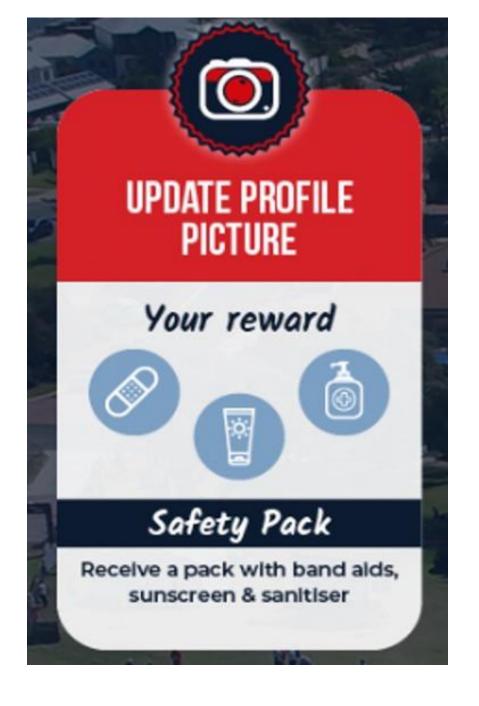
come back.

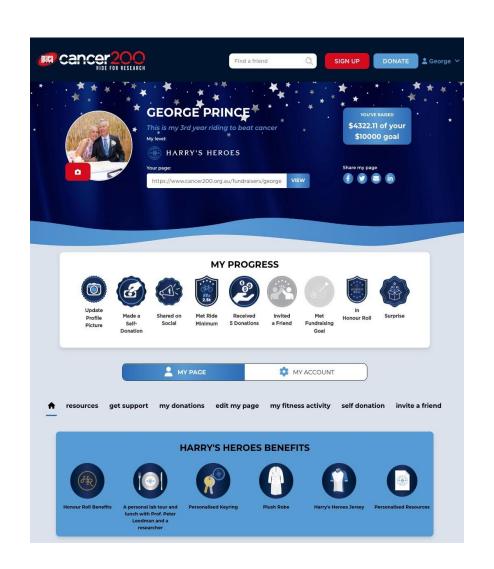


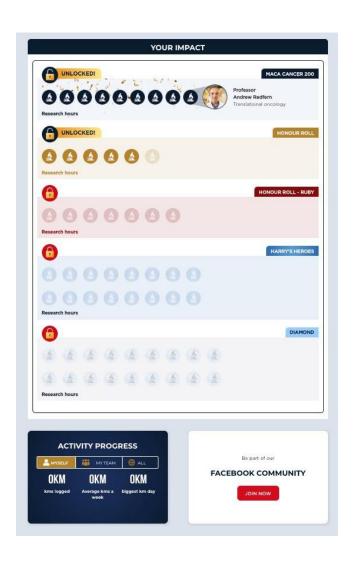


















Deliver a strong participant experience – make people want to come back.







Looking Forward
We're not
testing
enough

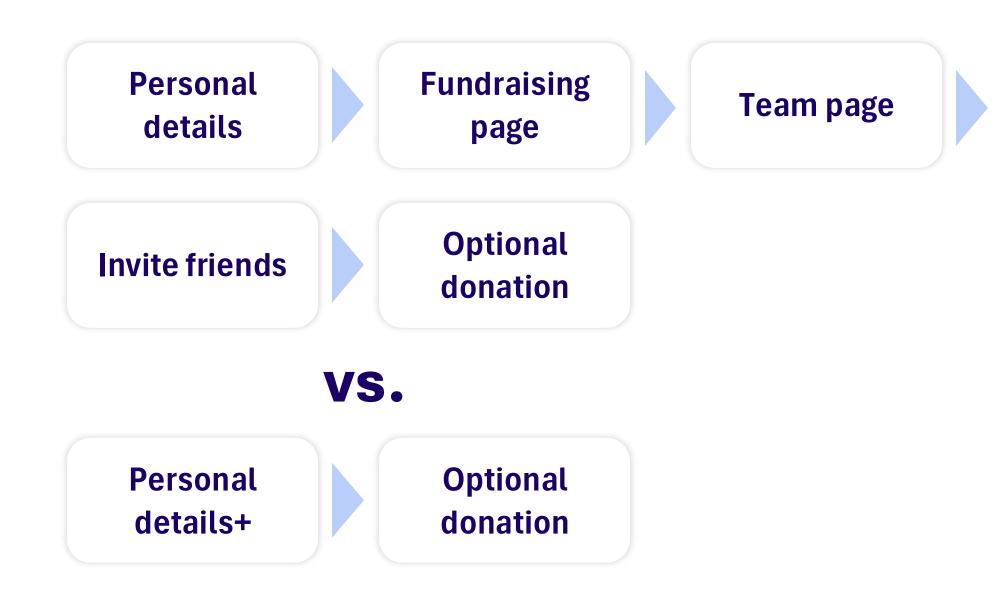


Test, Keep Testing and Test Again



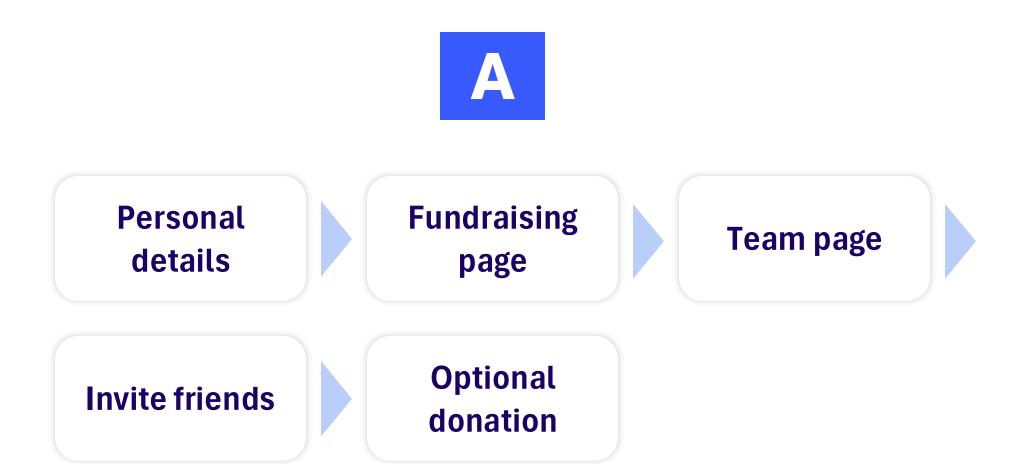


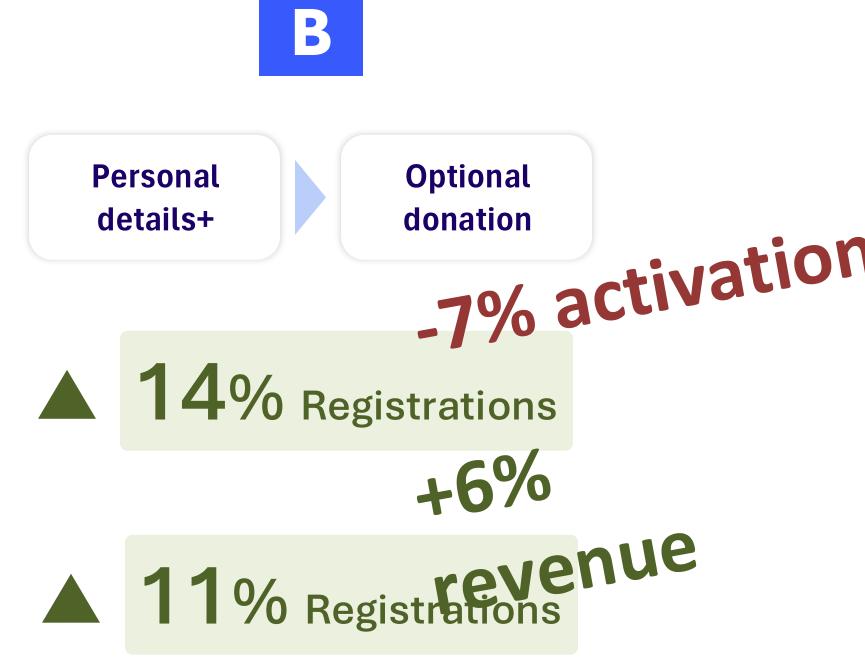
How does the **event**registration form step length
impact event registrations?















Stay tuned

More content & more detail to help you go deeper with your event benchmarks



Questions



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